Australian Government

TCSI TERTIARY COLLECTION OF STUDENT INFORMATION

TCSI Provider September Webinar

Wednesday 27 September 2023

Agenda

- Upcoming changes in TCSI
- New reports in TCSI Analytics (HE only)
- Staff data reporting in 2023 (HE and TEQSA PIR providers)
- Applications and offers reporting (universities)
- Maximum student contribution code (CSP approved HE)

Upcoming changes in TCSI

Pacific Engagement Visa

- There is currently a bill before parliament that will amend HESA to give holders of the Pacific Engagement Visa (PEV) the same access to CSPs and HELP as Australian citizens, while they are in Australia.

- The PEV is a permanent resident visa, and generally permanent resident visa holders are not eligible for HELP.

- PEV students will be treated similar to permanent humanitarian and New Zealand Special Category visa holders.

- Commencement is from 1 February 2024, or from when the Bills pass, whichever is later.

- To support the introduction of PEV a new E358 Citizen resident code ‘P’ will be added.

CHESSN Management

- TCSI allocates and manages CHESSNs based on personal information reported on the Student packet
- Reporting of CHESSNs is not required
- CHESSNs may no longer need to be maintained in your Student Management System
- https://www.tcsisupport.gov.au/support/chessn-management-in-tcsi

Warning about late reporting

Four new RTV warnings

Designed to detect new loans reported just before or after student loan indexation at the ATO for:

- FEE-HELP, HECS-HELP, OS-HELP, SA-HELP, STARTUP-HELP

(i.e. 20 April 2024 for the financial year 2022-23)

Warnings will also detect changes to unit enrolment packets that result in a loan being created

(e.g. changing the HELP Loan Amount so it is greater than $0 or removing a remission reason code.)

Startup Year

The Australian Government has established Startup Year to support students' participation in startup courses at Australian higher education providers. More information can be found at: www.education.gov.au/higher-education-loan-program/startup-year.

Reporting in TCSI:

- New Course of Study Type (E310) '51' 'STARTUP-HELP Loan Course'
- EFTSL limits between 0.5 and 1.0
- New Student Status Code (E490) '290' 'STARTUP-HELP Loan'
- Student entitlements will be visible via:
  - the HELP balances API
  - TCSI Data Entry portal.

Microcredentials Pilot

Reporting in TCSI:

- New Course of Study Type (E310) ‘52’ ‘Microcredentials’
- Student Status Code (E490) aligns with other FEE-HELP approved courses i.e. ‘302’ or ‘230’
- New validations will restrict:
  - Course EFTSL
  - the number of student places at the provider
  - Specific fields of education
- The Policy team will work with Pilot participants to gather further information outside of the TCSI solution.

New reports in TCSI Analytics

New Reports (HE Only)

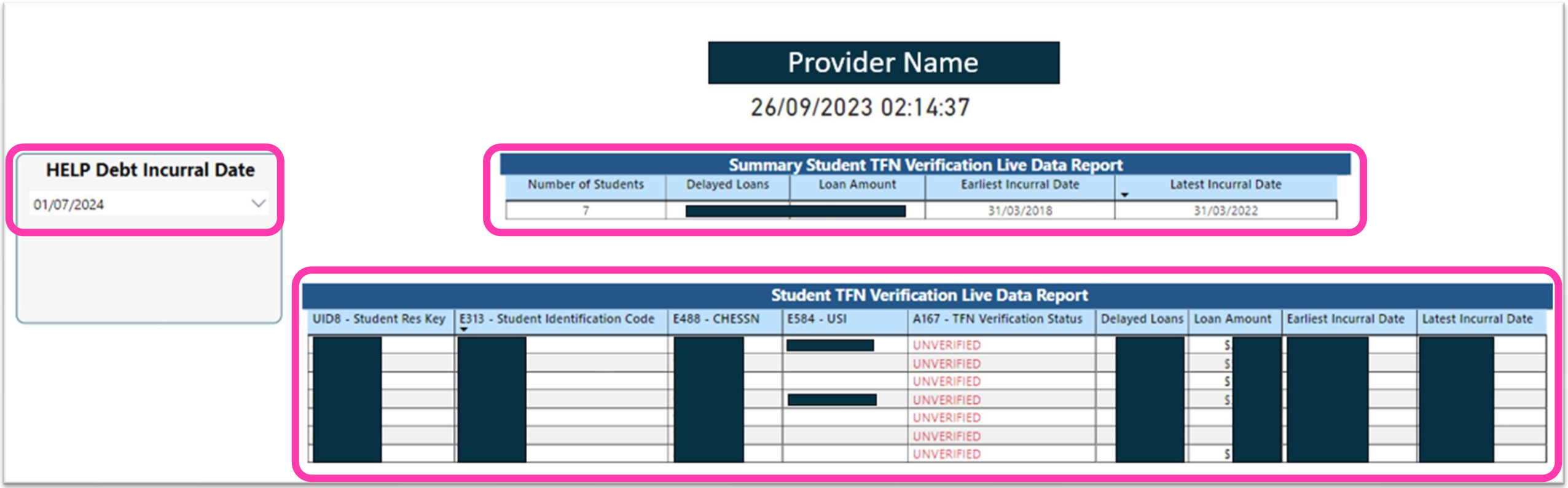
Higher education loan monitoring reports:

Higher Education Loan monitoring

Report name	Purpose
TCSI Loan Monitoring: Student Tax File Number (TFN) missing Live Data Report	This report shows higher education (HE) relevant students' identifiers where a TFN is missing.
TCSI Loan Monitoring: Student Tax File Number (TFN) Verification Live Data Report	This report shows higher education (HE) relevant students' identifiers where a TFN is UNVERIFIED.
TCSI Loan Monitoring: E392 – Maximum Student Contribution code missing Live Data Report	This report identifies students and associated course and unit enrolment records where the Maximum Student Contribute code has not been recorded.

New Reports (HE Only)

Higher education loan monitoring reports:



Please send your feedback to us at TCSIsupport@education.gov.au

Staff data reporting in 2023
HE and TEQSA PIR providers

Staff data submission

Submit data

Verify data

Sign off data

Staff data are due to be submitted and verified by **30 September 2023**.

Universities – please check the Higher Education Staff reporting requirements

Higher education staff 2023

Select a year: 2023

All higher education providers ('providers') that are approved under the *Higher Education Support Act 2003* (HESA) are required to report data for the Higher Education Data Collection. This document sets out the reporting requirements for the Higher Education Data Collections for implementation for the 2023 reporting year.

Full-time staff group 2023

Full-time staff packet 2023

Work classifications packet 2023

Casual staff actuals group 2022

Casual staff actuals packet 2022

Casual staff estimates group 2023

Casual staff estimates packet 2023

Staff data submission

Submit data

Verify data

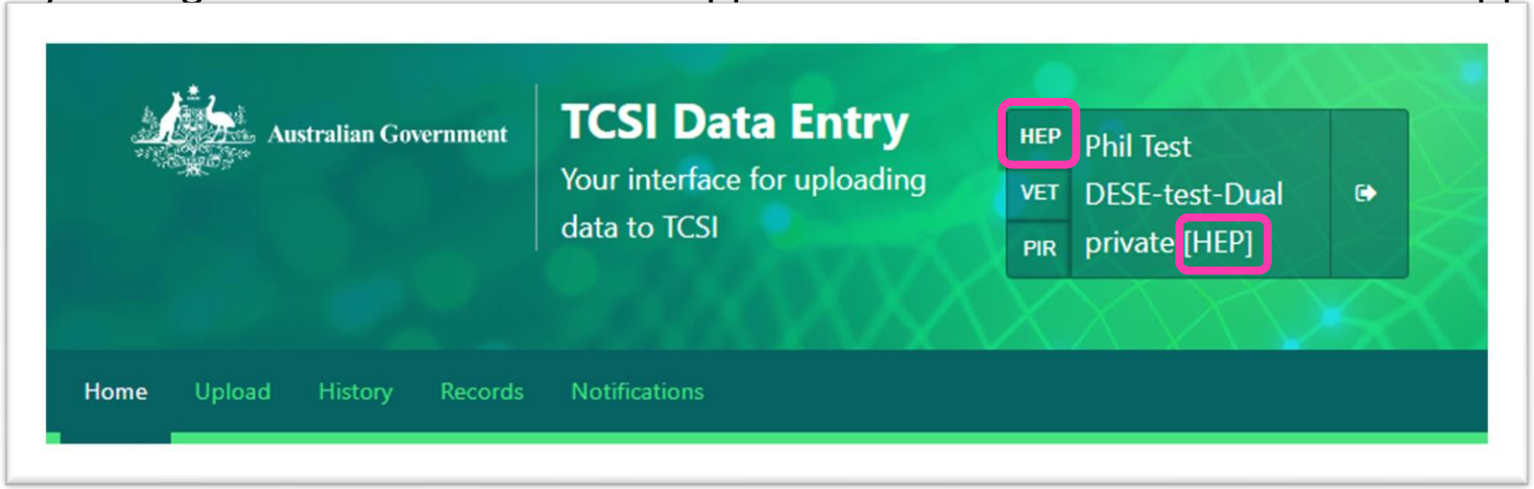
Sign off data

Staff data are due to be submitted and verified by **30 September 2023**.

Non-university higher education providers – please check the PIR Staff requirements:

- Full-time staff packet (PIR) 2023
- Casual staff actuals packet (PIR) 2022
- Casual staff estimate packet (PIR) 2023

If your organisation is **HESA approved**, report staff data using the "**HEP**" header.
If your organisation is **not HESA approved**, report staff data using the "**PIR**" header.
If your organisation received HESA approval in 2022 or 2023 contact TCSI Support.

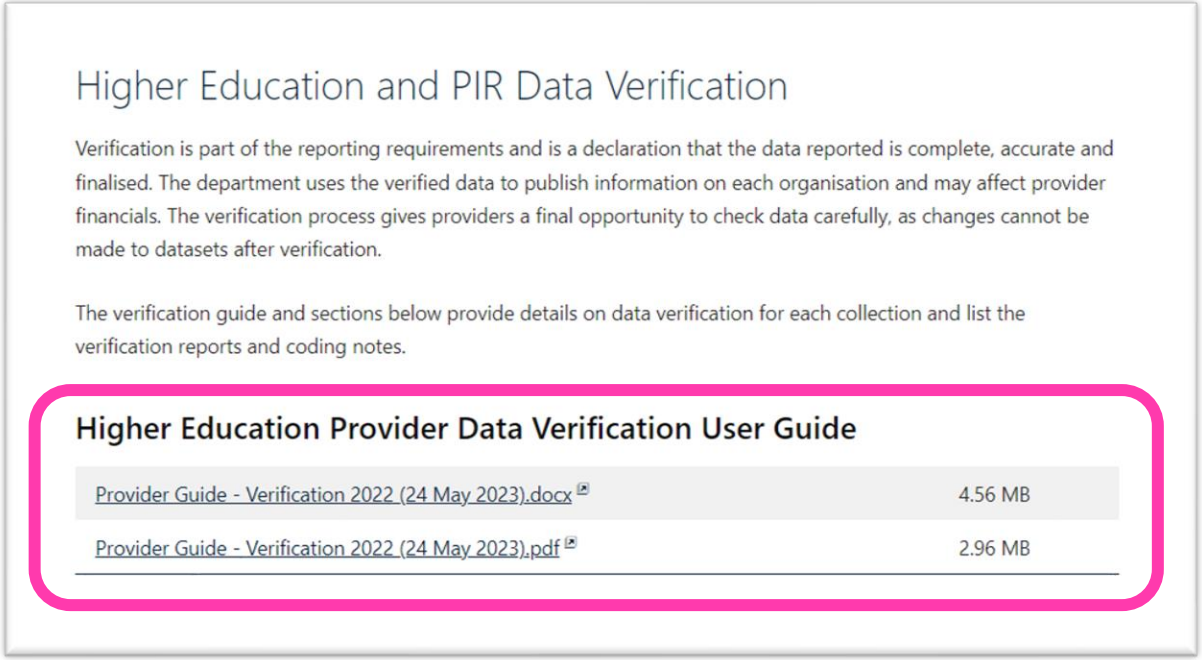


Staff Verification HE and TEQSA PIR providers

Reports to be verified by 30 September 2023

HESA approved providers
- HEP Full-Time Staff 2023
- HEP Casual Staff Actual 2022

PIR providers (not HESA approved)
- PIR Full-Time Staff 2023
- PIR Casual Staff Actual 2022



Coding notes explain:

- How to read each report
- What is counted and excluded
- https://www.tcsisupport.gov.au/view-data/TCSI-Analytics

University
Applications and Offers reporting
2022 and 2023

Application and offers reporting

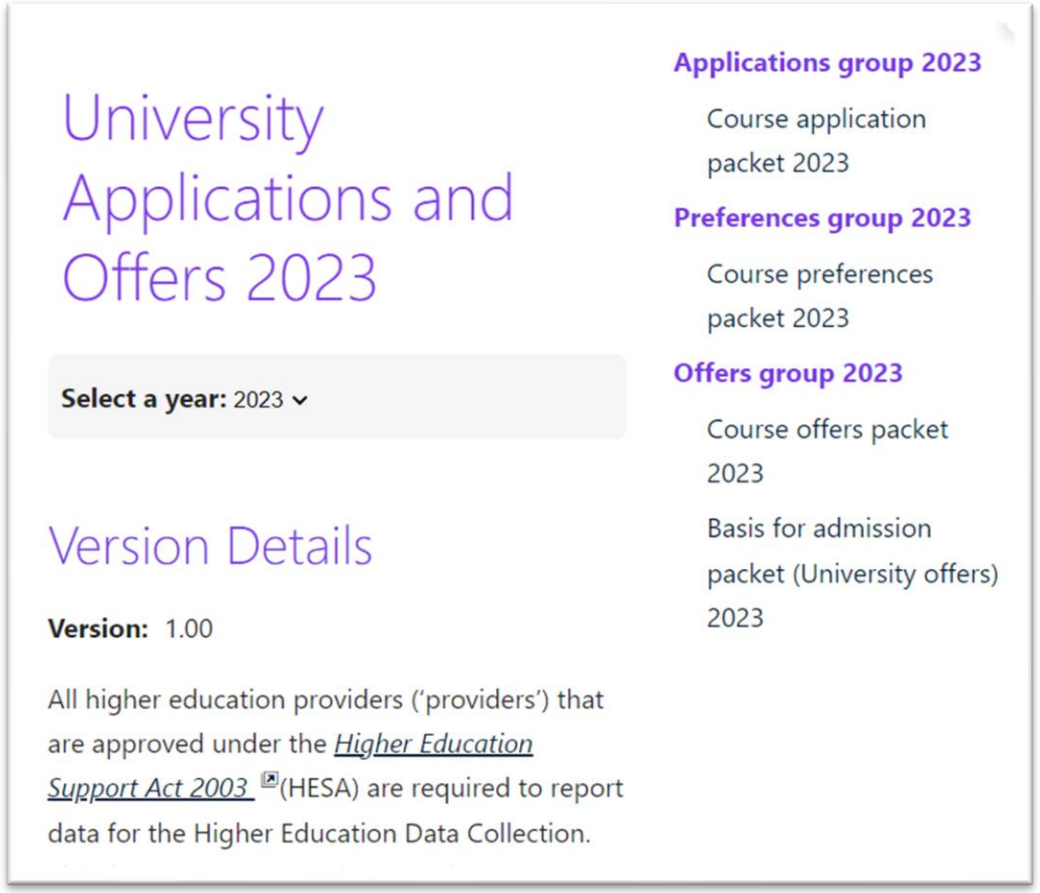
APIs and TCSI Data Entry are now available

Scope:

- First study period 2022 and 2023
- Direct applications (not through a TAC)
- One or more preference is for a Commonwealth supported place

Timing:

- October up to 10 November



https://www.tcsisupport.gov.au/reporting/university/requirements/applications/course-application-packet

Upcoming changes to E392 Maximum Student Contribution Code

Contents

- Background and Impacts
- Old v New E392 options
- Ceasing the use of ‘0’ and ‘5’ from 1 January 2024
- New RTVs
  - New RTV 10901 – Enforcing Blank E392 for all Non-CSP units
  - New RTV 10902 - Enforce grandfathered status (E392) for all CSP units with census dates of 1 January 2024 onwards
- End dating existing RTVs
  - Change to RTV10451 - Stop reporting of existing contribution exempt code (E392) for CSP units with census date from 2024
  - Change to RTV 10452 - Stop reporting of student contribution code (E392) not relevant to grandfathering status for CSP units with census date from 2024
  - Change to RTV 10453 - Stop reporting blank E392 for only a limited subset of non-CSP units from 2024
- Change to SV00005

Background

- Changes were made to Student Contribution and Commonwealth Contribution rates by the previous Government's Job-Ready Graduates package.
- Where an existing student would be made worse off by the changes, they were 'Grandfathered' so they could remain on the old rates. Existing students that would be better off or new students are 'non-grandfathered' and are subject to new rates.
- The Commonwealth Contribution, depends on the Grandfathering status of the student, including where a student doesn't have to pay a Student Contribution (e.g. exemption scholarships). Currently E392 can be reported without a code that indicates the correct Commonwealth Contribution.
- Changes are being made to E392 – Maximum Student Contribution amount and RTVs to ensure that there is sufficient information for the Department to better identify the appropriate Commonwealth Contribution amount.

Impacts

- Changes outlined in the presentation are planned to go into production from late October 2023, they will only apply to units with a census date of 1 January 2024 onwards.
- This will support clearer identification of CGS Contribution amounts for 2024 and 2025 CGS funding, under the Interim Funding Arrangements
- The change concerns CSP units. These are units with E490 codes of 201, 204, 260, 261, 262 and 263.
- There is limited impact on non-CSP units.

Old v New E392 options – Contribution Exempt Units

E490 Code	MEANING	Old E392 options	New E392 options
260	Student in a Commonwealth supported place with an Exemption scholarship (no student contribution to be charged)	Null/blank and 0	7, 8, 9
261	A domestic student enrolled in an enabling course (i.e. bridging or supplementary programme)	Null/blank and 0	7, 8, 9
262	Student undertaking Work Experience in Industry (WEI) where learning and performance is not directed by, and support is not received from, the Provider and for which a student contribution cannot be charged	Null/blank and 0	7, 8, 9
263	Students undertaking a replacement unit that will not consume student learning entitlement	Null/blank and 0	7, 8, 9

Old v New E392 options – Contribution Liable Units

E490 Code	MEANING	Old E392 options	New E392 options
201	Deferred all or part of the student contribution through HECS-HELP	Null/blank and 2 – 9	7, 8, 9
204	Paid full student contribution up-front	Null/blank and 2 – 9	7, 8, 9

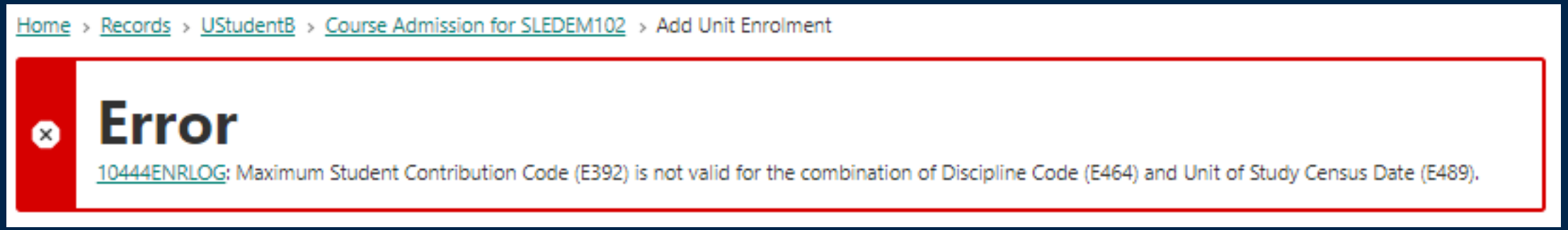
Note: new E392 options are for units with a census date of 1 January 2024 onwards

Non-CSP units

- Non-CSP units were blocked by the RTV10453, when trying to report an E392 code.
- This forced units with E490 codes of '230', '231', '232', '233', '270', '271', '290', '301', '302', '303', '304', '305', '310', '311' or '331' to be reported as blank/null.
- The new RTV10901, covered in this presentation will block the unit enrolment unless the E392 is blank/null, for:
  - Those formerly covered by RTV10453
  - Any other non-CSP coded E490 units.

Ceasing the use of ‘0’ from 1 January 2024

- Reporting a ‘0’ for E392 will be end dated. Where a unit with a census date on or after 1 January 2024 is reported with a ‘0’ it will result in the following fatal validation message being displayed:

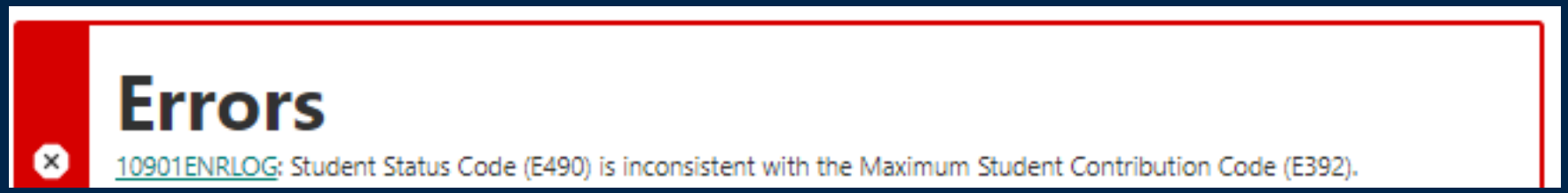


New RTV10901

- Where a non-CSP unit enrolment is reported from 1 January 2024 with an indicator, RTV 10901 will block until E392 is reported as blank

E354 – Unit of Study Code	E489 - Unit of study census date	E464 – Discipline Code	E622 - Unit of study year long indicator	E600 - Unit of study commencement date	E355 - Unit of study status code	E601 – Unit of study outcome date	E490 – Student Status Code	E392 - Maximum student contribution code:
TESTF10901	2024-01-01	091701 - Philosophy	False	2023-11-01	4 – Completion status not yet determined	2024-06-01	270 – Tuition Fee exempt - scholarship	7

- RTV triggers as follows, until E392 is blank:



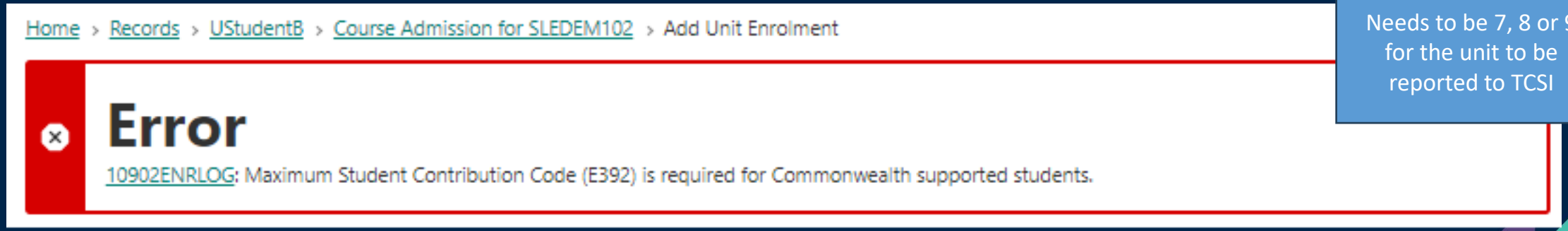
Needs to be blank for the unit to be reported to TCSI

New RTV10902

- Where a CSP unit enrolment is reported from 1 January 2024 without a 7, 8 or 9, RTV 10902 will block until the indicator is added, for example:

E354 – Unit of Study Code	E489 - Unit of study census date	E464 – Discipline Code	E622 - Unit of study year long indicator	E600 - Unit of study commencement date	E355 - Unit of study status code	E601 – Unit of study outcome date	E490 – Student Status Code	E392 - Maximum student contribution code:
TESTF10902	2024-01-01	091701 - Philosophy	False	2023-11-01	4 – Completion status not yet determined	2024-06-01	260 – Contribution Exempt - Scholarship	<Blank>

- RTV triggers as follows, until valid a E392 code is used.



Needs to be 7, 8 or 9 for the unit to be reported to TCSI

Change to RTV10451

- As the required E392 reporting can be managed by the new RTV10902 – the former RTV that enforced reporting of ‘0’ for E392, where no student contribution applied (E490: 260, 261, 262 and 263) will only apply to units with census dates before 1 January 2024.

ITSP Error Code	Error Name	Error Logic
10451	Inconsistent combination - Student Status Code (E490)/ Maximum Student Contribution Code (E392)	If Maximum Student Contribution Code (E392) is not blank (null) and Student Status Code (E490) is '250', '260', '261', '262' or '263', **and the Unit of Study Census Date (E489) is before 1 January 2024**, then the Maximum Student Contribution Code (E392) must be '0'.

Underline is the end dating of the RTV, changing the existing RTV.

Change to RTV10452

- As the required E392 reporting can be managed by the new RTV10902 – the former RTV that enforced reporting of ‘2 to 9’ for E392 where students are in a CSP and have a Student Contribution amount will only apply to units with census dates before 1 January 2024.

ITSP Error Code	Error Name	Error Logic
10452	Inconsistent combination - Student Status Code (E490)/ Maximum Student Contribution Code (E392)	If Maximum Student Contribution Code (E392) is not blank (null) and Student Status Code (E490) is '201', '202', '203', '204', and the Unit of Study Census Date (E489) **is before 1 January 2024**, then the Maximum Student Contribution Code (E392) must be '2', '3', '4', '5', '6', '7', '8' or '9'.

Underline is the end dating of the RTV, changing the existing RTV.

Change to RTV10453

- As the required E392 reporting can be managed by the new RTV10901 – the former RTV that enforced reporting of ‘blank’ for E392 where students are in a non- CSP unit will only apply to units with census dates before 1 January 2024.

ITSP Error Code	Error Name	Error Logic
10453	Maximum Student Contribution Code (E392) not required	If Unit of Study Census Date (E489) is between ~~on or after~~ 1 January 2021 and 31 December 2023 inclusive, and Student Status Code (E490) is '230', '231', '232', '233', '270', '271', '290', '301', '302', '303', '304', '305', '310', '311' or '331', then the Maximum Student Contribution Code (E392) must be blank (null).

Underline is the end dating of the RTV, changing the existing RTV.

Change to SV00005

- The scheduled validation to ensure E392 is reported for Commonwealth Supported Place units by the census date is being replaced by the new up-front RTVs for Census dates from 1 January 2024 inclusive.
- It will only apply to units with census dates before 1 January 2024, in maintenance of existing arrangement for previous years.

Updates to SLEMS (Student Learning Entitlement Management System) – TCSI Analytics

- The Department is working on additions to TCSI Analytics to add reports to help providers manage the Student Learning Entitlement policy.
- Further RTVs to notify providers of student SLE amounts are being considered and developed.
- For any providers that have questions or interest in the change they should contact studentlearningentitlement@education.gov.au
- General updates will be provided at future TCSI Provider Webinars

Questions?

Contact us at:

TCSIsupport@education.gov.au