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| Tertiary Collection of Student Information (TCSI) Project  Higher education file template user guide  Version: 0.5 29 September 2020 |

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# What’s this guide about?

The Transforming the Collection of Student Information (TCSI) project is delivering a business to Government interface that enables automated reporting from education providers’ student management systems.

The project will also deliver an internet portal for providers who are unable to connect to the interface. This portal is called TCSI Data Entry.

Uploading files to TCSI Data Entry allows you to create and update many records at once. This guide describes how to add, edit and delete records using file upload.

Check out the [Reporting](https://www.tcsisupport.gov.au/reporting) page for information on the scope of each collection and guidance on reporting for any of the elements.

# Structuring your files

The department supplied templates will meet the requirements for file upload. You can work in these templates or generate your own files, so long as they follow these rules:

* File name can only have alphanumeric, underscore, hyphen and period characters, e.g. Student\_Submission\_File.xlsx
* Only 1 sheet (tab) is allowed per file
* The text in the column titles must match the column titles in the template
* All columns in the template must be included in your file (you can change the order)
* Additional columns cannot be added to your file
* Rows can be in any order
* File must be less than five megabytes (5MB).

# File Parts

Files are made up of the following parts:

* Information Type
* Identifying Elements
* Single Active Value Elements
* Extensions (where applicable)

In our templates, the columns for each part are grouped together and colour is used to identify the different parts of a file, for example, identifying elements are shaded yellow. The examples below use the same formatting as in the templates so you can find them easily.

# Information Type

A record may contain several types of information, which will be reported either as [Single Active Value Elements](#_Single_Active_Value) or as [Extensions](#_Extensions). Each type of information attached to a record must be reported on a separate line in the file and identified with that record’s [Identifying Elements](#_Identifying_Elements).

Each complete row in the file **must** include the identifying elements of the record and the correct information type for that row.

The information types for each file are listed at [Appendix A](#_Appendix_A:_File).

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Information Type** | **E313**  **Student Identification Code** | E314  Date of birth | E402 Student family name | … | E615  Disability Code | … | E358  Citizen resident code | E609  Citizenship effective from date |
| Student | E013843 | 1986-09-12 | Smith |  |  |  |  |  |
| Citizenship | E013843 |  |  |  |  |  | 1 | 2018-02-23 |
| Citizenship | E013843 |  |  |  |  |  | 8 | 2014-03-14 |
| *Information Type* | *Identifying Element* | *Single Active Values* | | | *Extensions attached to the Identifying Element* | | | |

Figure 2: Examples of Information Type

# Identifying Elements

A record is created in TCSI when you first report a unique combination of values in the identifying elements columns.

If you have previously reported the same combination of identifying elements in TCSI, the record in your file upload will update the record in our system.

You cannot leave any identifying element columns blank in your file.

|  |  |  |
| --- | --- | --- |
| **E313**  **Student Identification Code** | **E307**  **Course Code** | **E534**  **Course of Study Commencement Date** |
| *This links the course Admission to the student* | *This links the Course Admission to the Course* | *This is the Identifying Element for the Course Admission* |

Figure 1: Examples of Identifying Elements

Note that you **cannot** update identifying elements as part of a file submission.

If you accidentally created a record with incorrect identifiers, you can update identifiers, one record at a time, through the “Records” section of TCSI Data Entry. Alternatively, records with incorrect identifiers can be deleted and re-reported.

The identifying elements for each file are listed at [Appendix A](#_Appendix_A:_File).

# Single Active Value Elements

Single Active Value data elements can only have one value at any time.

To report these values, fill in the cell with the relevant information. You can leave them blank if they are not required as part of the submission.

To update or correct a single active value, simply submit another file with the correct value in the relevant cell.

To delete a value you have previously submitted, submit another file and leave the cell that you want deleted blank.

Note that the system will not give you access to the history of changes made to these elements.

For example, the figure below shows a selection of Single Active Value elements from the Student Packet, alongside the Identifying Element E313.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **E313**  **Student Identification Code** | E314  Date of Birth | E402  Student Family Name | E403  Student given first name | E404  Student given name others | E410  Residential Address Street |
| E123456 | 1986-09-12 | Smith | Tamar | Rachel | 21 Soway Way |
| *Identifying Element* | *Single Active Values* | | | | |

Figure 3: Examples of Single Active Value Elements

The single active value elements for each file are listed at [Appendix A](#_Appendix_A:_File).

# Extensions

Extensions allow you to manage elements with multiple true values or important history, for example, when a student’s citizenship status changes during their study.

Extensions are identified in the file template using different colours to the identifying elements and single true value elements.

The extensions and extension types for each file are listed at [Appendix A](#_Appendix_A:_File).

## Full History extension

The full history extension allows you to report changes in an element over time. The date of a change is important for funding and entitlement calculations and informs how publications are prepared.

To report the full history of an element against a set of identifying elements, you:

1. Insert a new row in the file
2. Copy only the identifying elements onto the new row
3. Enter the data required for the extension

You can only report one element per record in the single active values section. Make sure one row is filled out and all other rows for the record are blank.

In the example below, a student’s citizenship status have changed during their study so the citizenship extension on the student file has been used twice.

Student E013843 was first reported as a permanent humanitarian visa holder in 2014 and was reported as being an Australian Citizen from 2018. The student will need to be reported with these two extensions **every time** the identifying element (E313) is used in a student file.

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Information Type** | **E313**  **Student Identification Code** | E314  Date of birth | E402 Student family name | … | E615  Disability Code | … | E358  Citizen resident code | E609  Citizenship effective from date |
| Student | E013843 | 1986-09-12 | Smith |  |  |  |  |  |
| Citizenship | E013843 |  |  |  |  |  | 1 | 2018-02-23 |
| Citizenship | E013843 |  |  |  |  |  | 8 | 2014-03-14 |
| *Information Type* | *Identifying Element* | *Single Active Values* | | | *Extensions attached to the Identifying Element* | | | |

Figure 4: Adding a full history extension

## Full History – multiples

This extension is just like the full history extension only there can be multiple active values at the same time.

They are reported in the same way as full history extensions, but with the addition of an 'effective from date’ (element E610) which is required to apply an end-date value.

## Multiple Current Values

Some elements will be reported with more than one current value per record.

For example, a student might be admitted to a course for two different reasons.

To report multiple current values against a set of identifying elements, you:

1. Insert a new row in the file;
2. Copy only the identifying elements onto the new row; and then
3. Enter the data required for the extension.

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Information Type** | **E313**  **Student Identification Code** | **E307**  **Course Code** | **E534**  **Course of study commencement date** | E330  Type of attendance code | … | E327  Basis for admission code | E560  Credit used value | E561  Credit basis code | E566  Credit provider code  (HE only) |
| Course admission | E013843 | BIZ102 | 2020-09-18 | 1 |  |  |  |  |  |
| Basis for admission | E013843 | BIZ102 | 2020-09-18 |  |  | 31 |  |  |  |
| Basis for admission | E013843 | BIZ102 | 2020-09-18 |  |  | 34 |  |  |  |
| Course prior credits | E013843 | BIZ102 | 2020-09-18 |  |  |  | 0.25 | 0200 | 9999 |
| Course prior credits | E013843 | BIZ102 | 2020-09-18 |  |  |  | 0.25 | 0200 | 9999 |
| Course prior credits | E013843 | BIZ102 | 2020-09-18 |  |  |  | 0.125 | 0400 |  |
| *Information Type* | *Identifying Elements*  *Repeat every row* | | | *Single Active Values – one value per record* | | *Extensions attached to the Identifying Element* | | | |

Figure 6: Adding multiple current values extensions

## Important note on accidental deletions

When reporting extensions for records which already exist in the system, you must include all previously reported extensions.

Leaving out an extension will cause that information to be deleted from the TCSI database.

This does not apply for campus course fees and full time staff extensions.

## Campus course fees extension

The Course on Campus file allows higher education providers to report the latest information about their course fees without needing to provide their full history.

To **report the latest** staff file, you:

1. Prepare a file with course on campus information, including identifying elements and single true value elements
2. Use ‘E609 Campus course fee effective from date’ to identify the reference year for the course fees you are reporting (suggest a standard date of YYYY-01-01 for each year)
3. You can add multiple rows if you need to reflect more than one year of course fees.

The date provided under ‘E609 Campus course fee effective from date’ will act as an identifying element for each course fee at a campus at that date.

To **correct or add to an existing** Campus course fees record for a year, you:

1. Prepare a file with course on campus information, including identifying elements and single active value elements that are true at the time of reporting
2. Use ‘E609 Campus course fee effective from date’ to identify the reference date for the course fee(s) you are correcting or adding (suggest a standard date of YYYY-01-01 for each year).

## Full-time staff extension

The Full time staff file allows higher education providers to report the latest information about their staff members without needing to provide their full history.

To **report the latest** staff file, you:

1. Prepare a file with staff information, including identifying elements and single true value elements
2. Use ‘E415 Reporting year’ to identify the reference year for the work classification you are reporting
3. You can add as many rows as you need to reflect all the work classifications for each staff member. Ensure the file only contains one set of single active values for each staff member.

The year provided under ‘E415 Reporting year’ will act as an identifying element for each staff member in that year.

To **correct or add to an existing** staff record for a year, you:

1. Prepare a file with staff information, including identifying elements and single active value elements that are true at the time of reporting
2. Use ‘E415 Reporting year’ to identify the reference year for the work classification(s) you are correcting or adding
3. Report **ALL** work classifications that applied for the reference year reported in your file. Ensure the file only contains one set of single active values for each staff member.

# Deleting whole records

A delete file is use to delete whole records.

The delete file must contain the name of the record type you are deleting and all of the identifying elements of the record you are deleting.

To use the department’s delete file template:

1. Select a record type by using the drop down list in the first column
2. Enter identifying elements into the white cells (all the unrelated columns will be grey)
3. Upload your file to TCSI Data Entry.

The example file below has been prepared to delete different types of record using a single delete file.

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Information group to be deleted** | **E307**  **Course Code** | **E313**  **Student Identification Code** | **E534**  **Course of Study Commencement Date** | **E354**  **Unit of Study Code** |
| **Course** | APB264 | RC865 |  |  |
| **Course admission** | BSCI89 | E013658 | 2018-02-23 |  |
| *Group to be deleted (select ↓)* |  |  |  |  |
| *This is where you pick/list the record type* | *These are the Identifying Elements needed to identify the record being deleted* | | | |

Figure 11. Deletion File Template

Place all linked records in a delete file to delete them together. For example, you can delete a student and all their linked course admissions and unit enrolments by placing all records in a single delete file.

The order of rows in your file does not matter. The system will process the file in an order that prevents records being orphaned.

# Response File

TCSI Data Entry returns a response file for every file that is processed. The response file gives you details on which records were successful, and provides detail on any errors (fatal and warnings).

## What’s in a response file?

|  |  |
| --- | --- |
| **Column in response file** | **What is it for?** |
| New/Existing Record | Tells you if the set of identifying elements in your file is new to the government database or if they already exist.  This column will also show “incomplete” for any rows where you left an identifying element blank. |
| Attempted action | Indicates whether a row is attempting to create a new record, update an existing record, or was identical to a record in the government database (no update).  The response from a delete file will have the ‘delete’ attempted action. |
| Outcome | A status for each row, whether it was successful, failed, or led to no action. |
| Error code | A unique code for each error which you can use to lookup error resolution wording and guides on the TCSI support website. |
| Severity | Categorises errors into fatal (stopped the attempted action) and warning (might be a data quality issue for investigation) |
| Error Description | Provides a detailed description of why the system generated an error for the row. |
| Copy of your original record | This is a copy of all the columns in the originally submitted file. The rows are filled with the values you reported so you can check the data that you submitted. |

The row you reported will be copied for each error that is generated, so there is one error per line. This allows you to sort and filter errors in Excel.

# Appendix A: File parts and elements for higher education providers

## Curriculum

| **File** | **Identifying Elements** | **Single Active Value Information Type** | **Single Active values** | **Extensions & Extension Information Type** | **Extension type** | **Elements** |
| --- | --- | --- | --- | --- | --- | --- |
| 1.1 Course of study | E533 | Course of Study | E394, E310, E350 and E455 | N/A |  |  |
| 1.2 Course | E307 and E533 | Course | E308, E596, E609, E610 | Field of Education | [Full history](#_Full_History_extension) | E461, E462 and E609 |
| Special Interest Course | [Full history](#_Full_History_extension) | E312, E609 and E610 |
| 1.3 Campus | E525, E559 and E644 | Campus | E609 and E610 | N/A |  |  |
| 1.4 Course on campus | E307, E525, E559 and E644 | Course on campus | E597, E569, E570, E571, E609 and E610 | TAC offer | [Multiple current values](#_Multiple_Current_Values) | E557 |
| Campus course fees | [Campus course fee](#_Campus_course_fees)  *(see 7.5 in this guide)* |  |

## Student

| **File** | **Identifying Elements** | **Single Active Value Information Type** | **Single Active values** | **Extensions & Extension Information Type** | **Extension type** | **Elements** |
| --- | --- | --- | --- | --- | --- | --- |
| 2.1 Student | E313 | Student | E314, E402, E403, E404, E410, E469, E470, E658, E320, E416, E488, E584, E315, E316, E346, E347, E348, E572, E612, E573, E574, E661 and E319 | Disability | [Full history – multiples](#_Full_History_–) | E615, E609 and E610 |
| Citizenship | [Full history](#_Full_History_extension) | E358 and E609 |
| 2.2 Revise first reported address | E313 | Address revision | E787, E789, E791, E659 and E790 | N/A |  |  |
| 2.3 Commonwealth Scholarship | E313, E415, E666, E526, and E545 | Commonwealth scholarship | E538 and E598 | N/A |  |  |

## Course admission

| **File** | **Identifying Elements** | **Single Active Value Information Type** | **Single Active values** | **Extensions & Extension Information Type** | **Extension type** | **Elements** |
| --- | --- | --- | --- | --- | --- | --- |
| 3.1 Course admission | E313, E307 and E534 | Course admission | E632, E605, E620, E599 and E592 | Basis for admission | [Multiple current values](#_Multiple_Current_Values) | E327 |
| Course Prior Credit | [Multiple current values](#_Multiple_Current_Values) | E560, E561 and E566 |
| Specialisation | [Multiple current values](#_Multiple_Current_Values) | E463 |
| 3.2 Course admission (HDR) | E313, E307 and E534 | Course admission | E330, E632, E605, E620, E599, E592, E591, E594 and E595 | Basis for admission | [Multiple current values](#_Multiple_Current_Values) | E327 |
| Course Prior Credit | [Multiple current values](#_Multiple_Current_Values) | E560, E561 and E566 |
| Specialisation | [Multiple current values](#_Multiple_Current_Values) | E463 |
| HDR End User Engagement | [Full history – multiples](#_Full_History_–) | E593 E609 and E610 |
| Scholarship | [Full history – multiples](#_Full_History_–) | E487, E609 and E610 |
| RTP stipend amount | [Full history – multiples](#_Full_History_–) | E623 and E415 |
| 3.3 Exit award | E313, E307, E534 and E307 | Exit award | E599 and E592 | N/A |  |  |
| 3.4 Aggregate award | E313, E307 and E534 | Aggregated award | E599, E592, E591, E329 and E330 | Specialisation | [Multiple current values](#_Multiple_Current_Values) | E463 |

## Unit enrolment and loans

| **File** | **Identifying Elements** | **Single Active Value Information Type** | **Single Active values** | **Extensions & Extension Information Type** | **Extension type** | **Elements** |
| --- | --- | --- | --- | --- | --- | --- |
| 4.1 Unit enrolment | E313, E307, E534, E354 and E489 | Unit enrolment | E600, E355, E601, E660, E477, E329, E490, E392, E446, E339, E384, E381, E529 and E558 | N/A |  |  |
| 4.2 Unit enrolment (AOU) | E313, E307, E534, E354 and E489 | Unit enrolment | E600, E355, E601, E660, E477, E329, E490, E392 and E446 | AOU | [Multiple current values](#_Multiple_Current_Values) | E333, E339, E384, E381, E529 and E558 |
| 4.3 OS-HELP | E313, E307, E534 and E527 | OS-HELP | E490, E528, E529, E521, E553, E554, E583 and E582 | N/A |  |  |
| 4.4 SA-HELP | E313 and E527 | SA-HELP | E490, E384, E381 and E558 | N/A |  |  |

## Staff

| **File** | **Identifying Elements** | **Single Active Value Information Type** | **Single Active values** | **Extensions & Extension Information Type** | **Extension type** | **Elements** |
| --- | --- | --- | --- | --- | --- | --- |
| 5.1 Full-time staff | E401 | Full-time staff | E314, E315, E316, E346, E348, E501 and E502 | Work classification | [Full time staff](#_Full-time_staff_extension) *(see 7.6 in this guide)* | E415, E505, E506, E507, E408, E510, E511, E412, E513 and E423 |
| 5.2 Casual staff actuals | E415, E511, E510, E412, E509 and E315 | Casual staff actuals | E514 | N/A |  |  |
| 5.3 Casual staff estimates | E415 | Casual staff estimates | E515 | N/A |  |  |

## Applications, preferences and offers

| **File** | **Identifying Elements** | **Single Active Value Information Type** | **Single Active values** | **Extensions & Extension Information Type** | **Extension type** | **Elements** |
| --- | --- | --- | --- | --- | --- | --- |
| 6.1 Course applications | E700 and E415 | Course applications | E701, E358, E314, E315, E658, E402, E403, E410, E469, E620, E488, E320, E470, E702, E710, E632, E404, E316, E348, E347, E730, E669, E731, E670, E732, E671, E733, E672, E734, E673, E735, E674, E736, E675, E737, E676 | N/A |  |  |
| 6.2 Course Preferences | E700 and E415 | Course preferences | N/A | Course preference | [Multiple current values](#_Multiple_Current_Values) | E713, E306, E310, E724, E709, E461, E462, E744, E644, E559 and E329 |
| 6.3 Course Offers | E700 and E415 | Course offers | N/A | Course offer | [Multiple current values](#_Multiple_Current_Values) | E713, E306, E310, E724, E709, E744, E705, E461, E462, E644, E559, E329, E723 and E327 |

## Deletion

| **File** | **Identifying Elements** | **Single Active values** | **Extensions** | **Extension type** | **Elements** |
| --- | --- | --- | --- | --- | --- |
| 7.1 Deletion | All identifying elements | N/A | N/A |  |  |